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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in the West, and unchanged to higher elsewhere. Trade sentiment was about steady to steady, but fully steady in the West. Demand was in a full range, with fast food and catering business in the Midwest seeing active movement. Supplies were adequate to ample with the larger sizes in the longest position. In the parts structure, breast items were more than sufficient and often discounted to help clear. Wings and dark meat were usually sufficient and moving. In production areas, live supplies were moderate. Weights were desirable to heavy.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 6/05-06/10/00 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	(Includes branded product)	LOADS	WTD	LOADS
		WTD AVG			
Bos/New Eng	55.00-56.00	55.29	17	59.37	30
Chicago	45.00-49.00	48.48	48	51.17	79
Cincinnati	TFEWR	—	—	55.44	31
Cleveland	TFEWR	—	—	58.90	15
Denver	63.50	63.41	17	62.78	35
Detroit	46.00-47.00	48.43	14	53.76	52
Los Angeles	64.00	63.28	56	60.81	131
New York	53.00-56.00	53.14	28	52.93	55
Philadelphia	47.00-55.00	50.29	7	51.15	24
Pittsburgh	46.50-53.00	49.40	10	54.73	60
St. Louis	48.50-48.75	47.98	22	51.28	47
San Francisco	64.50	64.27	26	66.94	51

Composite 12 City Weighted Average

Loads	06/05/00	Change/Last Wk	05/29/00	06/07/99
610	56.13	-0.20	56.33	60.74

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	50.50-60.00	54.97	43
Central	51.00-56.00	54.66	59
West	52.00-68.25	58.76	49

Southeast Area FOB Dock Equivalent

Mississippi	58.00-59.50	58.89	85
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GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 58.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,207	44.00-61.00	57.10

The Georgia f.o.b. dock confirmed final weighted average prices on ice pack parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
BREASTS - B/S	158.50	4,149
BREASTS - WHOLE	79.50	2,105
THIGH MEAT - B/S	92.00	621
LEG QUARTERS	20.50	8,905
WINGS	50.50	3,020

THIS INFORMATION IS SUPPLIED BY THE GEORGIA
DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS
SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers continued light. Offerings were more than adequate with larger sizes in the longest position. Retail and distributive movement was fair at best. The market tone was about steady. In the parts market, breast items were generally available and weakened further. All other items were about steady.

SOUTHERN REGION BROILER/FRYERS Trade sentiment continued steady at best. Demand was generally unaggressive entering the week. Supplies were at least adequate for current trade needs. In the parts structure, breast items remained available. The remaining items were balanced to fully adequate and trading continued mixed. In production areas, live supplies were moderate. Weights were mostly desirable, but at times heavy.

WESTERN REGION BROILER/FRYERS Final majority prices 1 cent higher. Trade sentiment fully steady. Offerings adequate overall. Demand moderate to fairly good, best where features in progress or planned later in the week. Dealers reported satisfactory weekend clearances. The market tone was weak on breasts, about steady on balance of parts. The Los Angeles negotiated WOG average was 51.05 down .31 and the volume reported up 23 percent to 27 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries into Ohio were TFEWR and unchanged elsewhere from last Tuesday's final. Whole fryer trade sentiment was steady. Offerings adequate or available and easily satisfied trade needs. Movement into all outlets in a full range, best into catering and fast food outlets. Floor stocks well cleared, sizes desirable. Parts trading continued generally inactive on all items. Supplies were adequate to fully adequate with breast items being discounted. Trade sentiment steady on leg quarters and wings and barely steady to weak on breast items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was generally unaggressive and no better than fair. Seller offerings were adequate to ample and were more readily available on the larger sizes. Live supplies were at least moderate; weights were desirable to mostly heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 56 to 68 cents. Trade sentiment was about steady at best. In the parts complex, leg quarters were adequate and in fairly good balance. Boneless skinless and bone-in breasts were readily available and difficult to clear. Wings were adequate to instances closely cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	52-67
WEIGHTED AVERAGE	59.06
NO. OF BOXES	7,338
*6 of 8 plants reporting.	

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest continued light and unaggressive following the weekend. Offerings ranged adequate to ample. Boneless, skinless breasts were ample and in the longest position. Bone-in breasts were at least adequate to ample. All other items were sufficient in meeting current trade needs. Retail and distributive movement was slow to fair. The market tone was weak on breast items and generally steady on the balance.

PRICES PAID PER POUND, ICE PACKED AND CO2 PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	150-155	153.01	499,080
TENDERLOINS	145-150	148.55	109,720
BREAST - WITH RIBS	74-75	82.46	206,000
BREAST - LINE RUN	74	72.93	135,000
LEGS	34-35	38.83	168,280
LEG QUARTERS (BULK)	24-25	25.08	651,297
DRUMSTICKS	37-38	41.76	102,120
THIGHS	28-29	39.15	73,650
B/S THIGHS	86-87	91.75	50,680
WINGS (WHOLE)	50-51	60.48	297,920
BACKS AND NECKS (STRIPPED)	10-12	11.99	72,880
LIVERS (5 POUND TUBS)	30-35	34.07	44,200
GIZZARDS (HEARTS)	40-45	44.70	66,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	1,067	125.00-164.00	140-145	142.09
TENDERLOINS	275	148.00-211.00	-	169.23
BREAST - WITH RIBS		NO TRADING REPORTED		
FRONT HALVES	280	45.00-57.00	48-51	47.59
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	1,853	17.00-20.00	17-18	17.79
LEG QUARTERS (4/10)	2,699	19.75-21.00	19.75-20	19.85
WINGS (WHOLE)	218	36.00-42.00	36-37	37.78
DRUMSTICKS		NO TRADING REPORTED		
THIGHS	975	22.00-41.00	27-28	27.66

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/05	06/01	06/01	05/29	05/25
ALA	4,004	3,952	5.03	1,014	4.91
ARK	5,239	5,198	4.76	(A)	4.71
DELMARVA	2,455	2,431	5.13	Holiday	5.00
KY-LA-TN	2,133	2,082	4.51	(A)	4.32
MISS	2,803	2,771	5.04	2,539	4.92
NC	2,556	2,417	5.94	1,008	5.71
TEXAS	2,337	2,362	4.68	2,287	4.70
TOTAL	21,527	21,213	4.99	7,466	4.89
MON	21,527(B)			7,466(B)	

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Jun 2000 is estimated to be 32,207,000 up 187.49 percent from a week ago and up 6.57 percent from a year ago.

(Last week 11,203,000, last year 30,222,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	628	145.00-206.00	145-150	151.23
TENDERLOINS	271	145.00-205.00	145-147	166.48
BREAST - LINE RUN	123	75.00-79.00	-	75.26
FRONT HALVES	70	51.00-54.00	-	52.50
LEGS	48	27.00-35.00	-	28.33
LEG QUARTERS (BULK)	1,069	17.00-19.00	17-18	17.84
LEG QUARTERS (4/10)	1,107	19.00-22.00	20-21	20.56
WINGS (WHOLE)	92	48.00-54.00	49-50	51.80
WINGS (CUT)	465	51.00-72.00	54-56	55.13
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR JUNE 05, 2000 — F.O.B. DOCK.

	TODAY'S RANGE	5-DAY AVERAGE
	34.00 - 36.50	35.17
		35.82

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION PARTS PRICES PER LB., ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 05-09 JUN-2000

	Price Per Lb.	Mostly
BREAST - B/S	142.00 - 185.00	148.00 - 155.00
BREAST - LINE RUN	74.00 - 84.00	75.00 - 81.00
LEGS	29.00 - 40.00	-
LEG QUARTERS (BULK)	17.00 - 23.00	19.00 -
DRUMSTICKS	27.00 - 45.00	-
THIGHS	26.00 - 34.00	-
WINGS (WHOLE)	40.00 - 53.00	41.00 - 43.00
BACKS AND NECKS (STRIPPED)	15.00 - 20.00	-
LIVERS	25.00 - 39.00	-
GIZZARDS (HEARTS)	35.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	77-88
WOGS 2# & UP - CUT UP 8&9 PIECES	80-88
FROZEN HENS 5# & UP	79
FROZEN DUCKS	135
FROZEN SQUABS	589
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)	
FRESH FRYERS	78-82
ROASTERS 4# & UP	80-90
HENS UNDER 5#	
HENS OVER 5#	74
DUCKS	125
RABBITS-WHOLE	299
RABBITS-CUT UP	309

SAN FRANCISCO PROCESSED POULTRY

	RANGE
FRESH FRYERS	102-104
	ICE PACK 92-96
ROASTERS 4# & UP	106-111
	DRY PACK 112-119
HENS OVER 5#	98
	ICE PACK 94
DUCKS	148-160

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 02-JUN-00

CHICKEN PRICES

FAT CONTENT	-----FROZEN		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	17.00	-	16.00	-
WTD AVERAGE	17.00		16.00	

604,000 pounds, this includes 104,000 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	13.00-15.00	14.00	12.00	15.00
WTD AVERAGE	14.65	14.00	12.00	15.00

660,000 pounds, this includes 0 pounds for export shipment.

15-20%				
RANGE	12.20-14.00	13.00	11.50-13.50	-
WTD AVERAGE	12.65	13.00	12.32	

1,424,000 pounds, this includes 216,000 pounds for export shipment.

20% OR MORE				
RANGE	-	-	-	12.75
WTD AVERAGE				12.75

200,000 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Trading levels continue to decline. Offerings were at least adequate for a slow demand at processing plants. Finished sales were light with production levels at or above desired levels. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 05-JUN-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5-14	8-10	8.98

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 02-JUN-00

CHICKEN PRICES

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	-	-	13.00	-
WTD AVERAGE			13.00	

20,400 pounds, this includes 0 pounds for export shipment.

15-20%				
RANGE	11.00	14.00	11.00-13.00	12.00-14.00
WTD AVERAGE	11.00	14.00	11.76	13.14

1,183,200 pounds, this includes 0 pounds for export shipment.

20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were slightly lower when compared to a week earlier. Demand was light as offerings were fully adequate to ample and slow to clear. Processing schedules were generally normal to heavy. Cannerys were reported as adequate to available. The market tone was barely steady to weak.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE
WEEK OF 05-JUN-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.75-14.5	5.75-8.25	8.54

AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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